

# **Mariposa County Unified School District Citizens' Bond Oversight Committee Annual Report – 2018**

**July 1, 2017 - June 30, 2018**

Pursuant to Bylaws for Measure L Adopted by the Board of Trustees of the District on January 12, 2017 this document shall serve as the Annual Report from this Committee. This report covers 2017- 2018 fiscal year.

## **History:**

The Mariposa County Unified School District (the “District”) was successful at the election conducted on November 8, 2016 (the “Bond Election”) in obtaining authorization from the District’s voters to issue up to \$24 million aggregate principal amount of the District’s general obligation bonds (“Measure L”). The election was conducted under Proposition 39, chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000, at Section 15264 et seq. of the Education Code of the State (“Proposition 39”). Pursuant to Section 15278 of the Education Code, the District is now obligated to establish this Citizens’ Bond Oversight Committee (the “Committee”) in order to satisfy the accountability requirements of Proposition 39. The Board of Trustees of the Mariposa County Unified School District (the “Board”) hereby establishes the Committee, to be known as the “Citizens’ Bond Oversight Committee for Measure L,” which shall have the duties and rights set forth in these Bylaws.

The Committee shall consist of at least seven (7) members appointed by the Board upon the recommendation of the Superintendent from a list of candidates submitting written applications, and based on criteria established by Proposition 39, to wit: One (1) member shall be the parent or guardian of a child enrolled in the District. One (1) member shall be the parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the P.T.A. or a school site council. One (1) member active in a business organization representing the business community located in the District. One (1) member active in a senior citizens' organization. One (1) member active in a bona-fide taxpayers association. Two (2) members of the community at-large.

The purposes of the Committee are set forth in Proposition 39, and these Bylaws are specifically made subject to the applicable provisions of Proposition 39 as to the duties and rights of the Committee. The Committee shall be deemed to be subject to the Ralph M. Brown Public Meetings Act of the State of California, Government Code Section 54950 et seq. (the “Brown Act”), and shall conduct its meetings in accordance with the provisions thereof. The District shall provide necessary administrative support to the Committee as shall be consistent with the Committee's purposes, as set forth in Proposition 39, but without expending bond funds on such support (i.e. District personnel support).

The Committee shall confine its review of District expenditures specifically to expenditures of

bond proceeds generated under Measure L. Regular and deferred maintenance projects and all monies generated under other sources shall fall outside the scope of the Committee's review.

The Committee shall inform the public concerning the District's expenditure of bond proceeds. In fulfilling this duty, all official communications of the Committee to either the Board or the public shall come from the Chair acting on behalf of the Committee. The Chair shall only release information that reflects the consensus view of the Committee.

The Committee reviewed expenditure reports produced by the District to ensure that (a) bond proceeds were expended only for the purposes set forth in Measure L; and (b) no bond proceeds have been used for teacher or administrative salaries or other operating expenses.

The Oversight Committees' report:

**1. Is the District in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution?**

In Law: A requirement that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b) (3), and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

The Committee has affirmed that the District is in compliance.

**2. A summary of the Committee's proceedings and activities.**

**November 7, 2017:** The Committee received an introduction and overview of the Measure L Bond Program and the initial planned projects per the text of voter-approved Measure L.

Mr. Bill Kadi, District Bond Counsel, presented the roles and responsibilities of the committee, the various types of members required, their qualifications, term limits, etc. He also noted that the committee is subject to Brown Act regulations. Clarification was provided that the main duty of the committee is to affirm or deny appropriate expenditures of bond funds by the District through an annual report to the public.

Election of Chair: Jim Allen; Vice Chair Christy Wall; Secretary Lloyd Sheetz

**January 30, 2018:** Meeting began with a review of the Citizens' Bond Oversight Bylaws. Staff provided an overview of the Facility Master Plan process and facility projects list. The Committee reviewed the Bond expenditures as of January 2018. The Committee reassigned member terms according to section 5.4 of the Bylaws. The Brown Act training information was provided to Committee members. The Committee discussed and clarified allowable Bond expenditures.


**June 6, 2018:** The Committee reviewed and clarified the responsibilities and authority of the


Citizens' Bond Oversight Committee. Staff provided documentation of Bond expenditures. The Committee commenced work on their annual report to the community and established a sub-committee to finalize the report to be brought back for approval of the full committee.

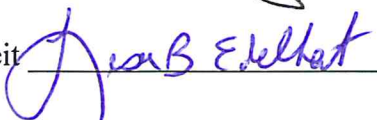
**September 7, 2018:** Staff provided actual expenditure reports for the period of June 1, 2017 through July 30, 2018. The Committee finalized its' written report to the community for the 2017-18 fiscal year. The Committee reassigned member terms according to section 5.4 of the Bylaws.

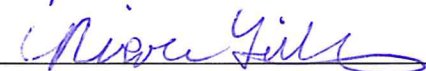
Election of Chair: Kris Casto, Election of Vice Chair: Nicole Little, Lloyd Sheetz remains Secretary. The Committee acknowledges the resignations of Jim Allen, Christy Wall and Clint Bassemier. The Committee will present its' final report to the MCUSD School Board on October 11, 2018 at the Yosemite Valley School at 4:30 PM.

**MEASURE L CITIZENS' BOND OVERSIGHT COMMITTEE MEETINGS ARE  
OPEN TO THE PUBLIC**

Christy Wall, Acting Chairman 

Lloyd Sheetz, Secretary 

Lisa Edelheit 

Nicole Little 

Clint Bassemier 

Kris Casto 

**ADDITIONAL INFORMATION**

**MCUSD FD21 - Bond Expenditures for FY 2017-2018**

Status	Site	Vendor	Description	Expenditures to	
				date:	
Complete	District Wide	CDW Government Inc.	Tripp Lite Technology Battery backup for all schools	\$	26,808.20
Complete	District Wide	Central Cal Communications	PA Systems Audit	\$	4,920.00
			<b>Total Site -</b>	<b>\$</b>	<b>31,728.20</b>
Complete	CV	Leon Environmental Svcs	Asbestos Testing - CV Roof Projects user 204	\$	1,425.00
In Progress	CV	Teter LLP	Reroofing projects - CV Classroom & bathrooms	\$	10,069.30
			<b>Total Site -</b>	<b>\$</b>	<b>11,494.30</b>
Complete	Lake Don Pedro	Div of State Architect	Roof project LDP	\$	4,588.00
Complete	Lake Don Pedro	Leon Environmental Svcs	Asbestos Testing - Roofs LDP	\$	1,050.00
In Progress	Lake Don Pedro	Teter LLP	Reroofing projects - LDP old office and Kinder bldg	\$	19,091.24
Complete	Lake Don Pedro	Toticom	VOIP Telephone System	\$	11,129.22
			<b>Total Site -</b>	<b>\$</b>	<b>35,858.46</b>
Complete	Woodland	Leon Environmental Svcs	Asbestos Testing - Roofs WDL	\$	2,500.00
In Progress	Woodland	Graham Prewett	Reroofing projects - WDL Classrooms & Kinder bldg	\$	268,042.00
Complete	Woodland	Div of State Architect	Roof project WDL	\$	4,805.00
Complete	Woodland	Mariposa County	Woodland Septic Permit Fees	\$	471.25
Complete	Woodland	Mountain Aire Heating	HVAC at Woodland RM 18	\$	6,980.00
Complete	Woodland	Mountain Aire Heating	HVAC at Woodland RM 16	\$	7,843.00
In Progress	Woodland	Roger Stephens Engineering	Engineering services Woodland Septic	\$	7,850.00
In Progress	Woodland	Teter LLP	Reroofing projects - WDL Multipurpose Bldg	\$	26,066.21
In Progress	Woodland	Teter LLP	Reroofing projects - WDL bldgs B, C, D and Kinder bldg	\$	31,298.13
Complete	Woodland	Toticom	VOIP Telephone System	\$	19,357.39
			<b>Total Site -</b>	<b>\$</b>	<b>375,212.98</b>
Complete	MCHS	Southwest Interiors	MCHS Basketball hoops/hardware/backboard	\$	5,465.00
In Progress	MCHS	Blair Church & Flynn	Topographic survey of MCHS upper/lower fields	\$	8,500.00
In Progress	MCHS	Fresno Roofing Co Inc	Reroofing Project MCHS main bldg & HVAC	\$	380,770.23
Complete	MCHS	Leon Environmental Svcs	Asbestos Testing -MCHS Gym/Sci Bldg/Girls LR Roof	\$	1,500.00
In Progress	MCHS	SKW Associates	MCHS HVAC Replacement/Reroof Architect	\$	42,962.10
In Progress	MCHS	Teter LLP	MCHS Site Facility Master Plan	\$	26,131.00
In Progress	MCHS	Teter LLP	Reroofing projects - MCHS Gym, Science bldg, G Lkrm	\$	28,285.13
Complete	MCHS	Leon Environmental Svcs	Asbestos Testing - Roofs MCHS	\$	1,500.00
			<b>Total Site -</b>	<b>\$</b>	<b>495,113.46</b>
Complete	Alt ED	Derek Sawyer	Alt Ed. HVAC replacement for GYM	\$	27,450.00
Complete	Alt ED	Mountain Aire Heating	Alt Ed. HVAC replacement for Room 5	\$	6,729.00
Complete	Alt ED	Toticom	VOIP Telephone System	\$	10,329.71
			<b>Total Site -</b>	<b>\$</b>	<b>44,508.71</b>
Complete	EP/YVVS/YPHS	Toticom	VOIP Telephone System	\$	13,932.78
			<b>Total Site -</b>	<b>\$</b>	<b>13,932.78</b>
			<b>Subtotal:</b>	<b>\$</b>	<b>1,007,848.89</b>

# 2017-2018 Bond Expenditures

- **District Wide**
  - Battery Backup - \$26,808.20
  - PA System Evaluation - \$4,920
- **Cathey's Valley**
  - Roofs - \$11,494.30
- **Lake Don Pedro**
  - VOIP Phone System - \$11,129.22
  - Roofs - \$24,729.24
- **Woodland Elementary**
  - HVAC Units - \$14,823
  - VOIP Phone System - \$19,357.39
  - Septic - \$8,321.25
  - Roofs - \$332,711.34
- **Mariposa County High School**
  - Basketball backboard - \$5,465
  - Field Topograph Survey - \$8,500
  - Roofs - \$455,017.46
  - Master Plan - \$26,131
- **Alternative Education (Silva Rd)**
  - HVAC Units - \$34,179
  - VOIP Phone System - \$10,329.71
- **El Portal/YVS/YPHS**
  - VOIP Phone System - \$13,932.78

**Total - \$1,007,848.89**

**All this information is available on the District Website, quick links**

**[Citizens' Bond Oversight Committee](#)**

**Bond Updates are presented to the MCUSD School Board monthly and can be viewed on the Monthly Agendas posted on [BoardDocs](#)**

**CITIZENS' BOND OVERSIGHT COMMITTEE CONSISTS OF**

**(TYPE OF REPRESENTATIVE):**

PARENT - Nicole Little

PARENT ACTIVE IN PARENT-TEACHER ORGANIZATION/SCHOOL SITE COUNCIL -  
Lisa Edelheit

**ACTIVE IN A SENIOR CITIZENS' ORGANIZATION - Open Seat**

MEMBER AT LARGE - Lloyd Sheetz

**MEMBER AT LARGE - Open Seat**

ACTIVE IN BUSINESS ORGANIZATION - Kris Casto

**ACTIVE IN BONA-FIDE TAXPAYERS ASSOCIATION - Open Seat**

**Please call the Mariposa County Unified School District at 209 742-0250 for additional information or if you are interested in joining the Citizens' Bond Oversight Committee.**

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